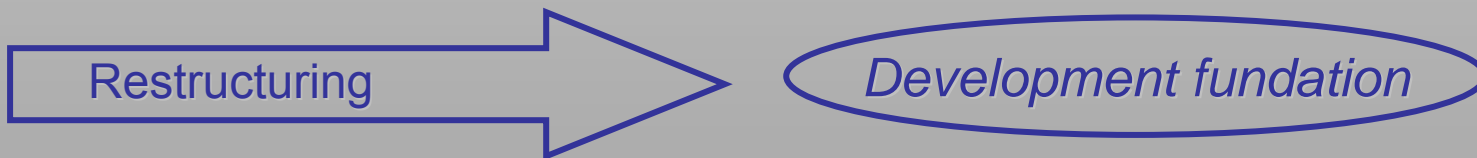
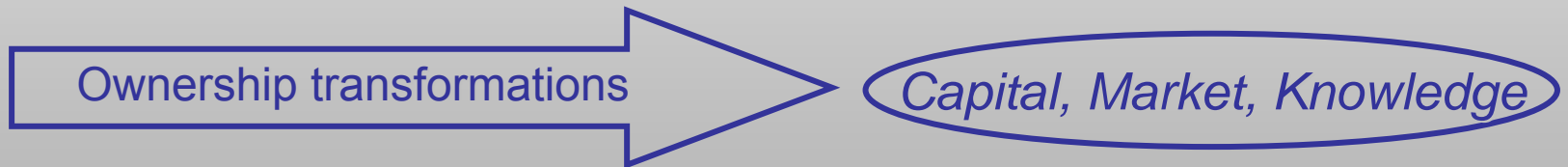


# „AVIATION VALLEY“



# Strategy of Polish aerospace industry



# Polish Aerospace Industry



Number of enterprises	~ 100
Employment	23 000
Sale	1 mld \$

> 1000	4
500 - 1000	6
200 - 500	16
50 - 200	25
< 50	45

# Aviation Valley structure

## International companies

Logos of international companies:

- WSK „PZL-Rzeszów” S.A.
- Agusta Westland
- MTU Aero Engines
- PZLMielec (A Sikorsky Company)
- GOODRICH
- Pratt & Whitney Kalsz (A United Technologies Company)
- Hispano-Suiza Polska (SAFRAN Group)
- Hamilton Sundstrand (A United Technologies Company)
- AvioPolska

## Special processes

Logos of companies specializing in special processes:

- KING & FOWLER POLSKA
- VAC AERO INTERNATIONAL INC.

## SME's (mainly machining)

Logos of SMEs (mainly machining):

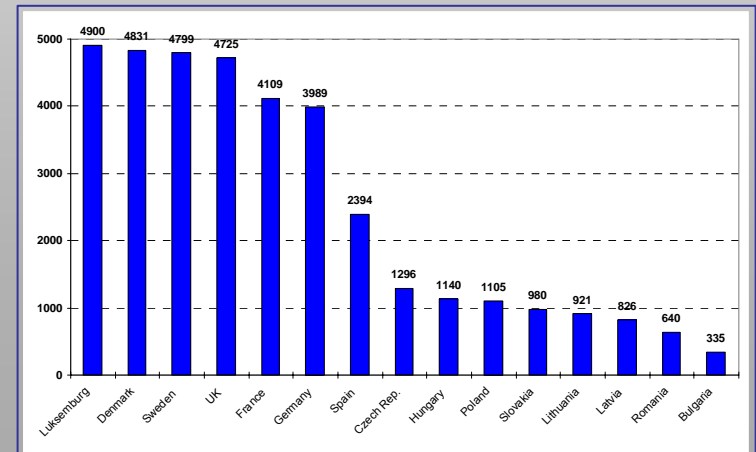
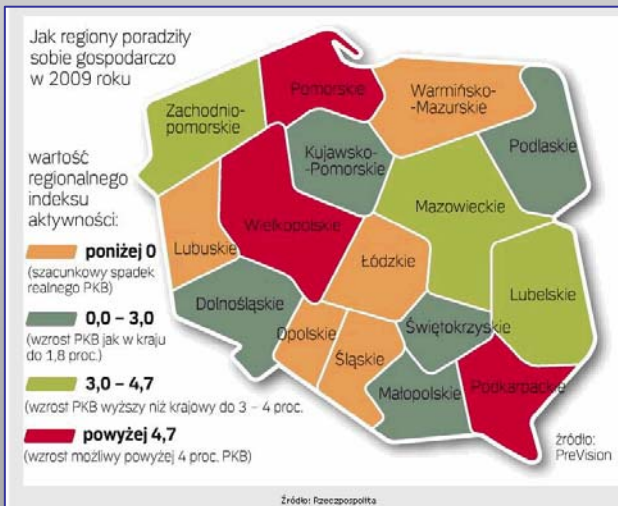
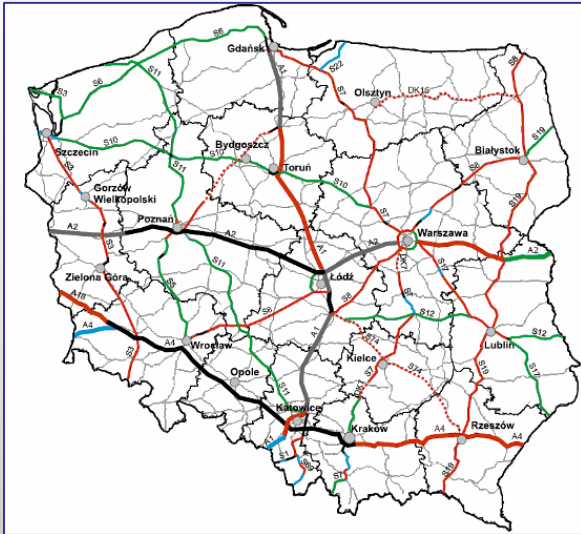
- UT ULTRATECH
- Norbert Polska Sp. z o.o.
- fi.n Sp. z o.o.
- ADMILL Sp. z o.o.
- Aio mechanika
- REMDOG
- CREUZET
- WAMET Sp. z o.o.
- Wytwórnia Konstrukcji Kompozytowych Andrzej Papiorek

## Raw material, hardware

Logos of companies in the raw material and hardware sector:

- Ladish HSW STALOWA WOLA (HSW - Nierudziownia Sp. z o.o.)
- TW METALS
- B/E AEROSPACE
- RZESZÓW
- thoni ALUTEC
- ALINOX (It's all about timing)

# Podkarpacie region



# Main activities of Aviation Valley

## Education



## Promotion



## Investment



## Network





# Education, learning, innovation

Universities / Aeronet, 80M\$



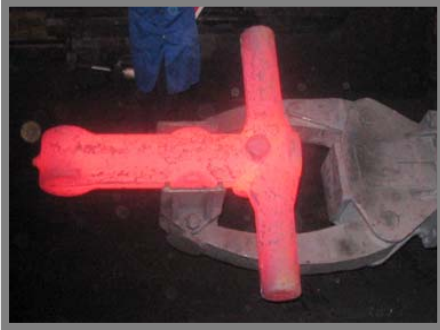
Secondary schools / CEKSO centre of education/ „flying physics”, 35M\$



Primary schools / technical university for children



# Local supply chain



Forging, Ladish Stalowa Wola



Bushings , Ultratech



Landing gear, Goodrich Krosno



Polish F-16, engines assembled in WSK Rzeszów and landing gears made by Goodrich Krosno



# Strategy of Aviation Valley

- Extend the cluster
- Adjust local education system
- Develop international network
- Attract new investors
- Strengthen SME's
  - Organize benchmark visit in Western Europe
  - Identify new Polish SME's ready to go for aerospace
  - Attract new foreign SME's to move to AV
  - Present production volume growth opportunities



Aviation Valley  
ExpoDay

